

| <b>KCC SOFTWARE LIMITED</b>   |  |                                 |  |   |   |  |
|---|--|---------------------------------|--|---|---|--|
| <b>Regd Office: M-78, Connaught Place, New Delhi- 110001</b>              |  |                                 |  |   |   |  |
| <b>UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED 31.12.2012:</b> |  |                                 |  |   |   |  |
|   |  | <b>1</b>                        | <b>2</b>   | <b>3</b>  | <b>4</b>  | <b>(Rs. In Lacs)</b><br><b>5</b>                   |
|   |  | 3 months<br>ended<br>31/12/2012 | Correspondi<br>ng 3 months<br>ended in the<br>previous<br>year ended<br>31/12/11 | Year to<br>date<br>figures for<br>the<br>current<br>period<br>ended<br>31/12/201<br>2 | Year to<br>date<br>figures for<br>the<br>previous<br>year.<br>Ended<br>31/12/201<br>1 | Previous<br>Accounting<br>Year ended<br>31/03/2012 |
| 1   | (a) Net sales/Income from Operations   | 25.10                           | 19.00  | 80.20   | 56.47   | 75.3   |
| 2   | (b) Other Operating Income   | 51.60                           | 31.00  | 149.73  | 91.74   | 122.32   |
|   | Expenditure  |                                 |  |   |   |  |
|   | a. Increase/decrease in stocks in trade and work in progress                           | 0.00                            | 0.00   | 0.00  | 0.00  | 0.00   |
|   | b. Consumption of raw material   | 0.00                            | 0.00   | 0   | 0   | 0  |
|   | c. Purchase of traded goods  | 0.00                            | 0.00   | 0   | 0   | 0.00   |
|   | d. Employees cost  | 3.79                            | 6.00   | 11.38   | 16.69   | 22.26  |
|   | e. Depreciation  | 3.76                            | 3.20   | 11.29   | 10  | 12.78  |
|   | f. Other Expenditure   | 15.54                           | 33.00  | 46.62   | 99  | 131.06   |
|   | g. Total   | 23.10                           | 42.50  | 69.29   | 124.75  | 166.10   |
| 3   | Profit from operations before Other Income, interest & exceptional items (1-2)         | 53.60                           | 7.50   | 160.64  | 23.46   | 31.52  |
| 4   | Other Income   | 0.00                            | 0.00   | 0   | 0   | 0.00   |
| 5   | Profit before interest & exceptional items (3+4)                                       | 53.60                           | 7.50   | 160.64  | 23.46   | 31.52  |
| 6   | Interest   | 0.00                            | 0.00   | 0.00  | 0.00  | 0  |
| 7   | Profit after interest but before Exceptional items (5-6)                               | 53.60                           | 7.50   | 160.64  | 23.46   | 31.52  |
| 8   | Exceptional items  | 0.00                            | 0.00   | 0.00  | 0.00  | 0.00   |
| 9   | Profit(+)/Loss(-) from ordinary activities before tax (7+8)                            | 53.60                           | 7.50   | 160.64  | 23.46   | 31.52  |
| 10  | Tax expenses   | 17.69                           | 2.48   | 53.01   | 7.74  | 7.13   |
| 11  | Net Profit (+)/Loss(-) from ordinary activities after tax (9-10)                       | 35.91                           | 5.03   | 107.63  | 15.72   | 24.39  |
| 12  | Extraordinary items (net of tax expenses )   | 0.00                            | 0.00   | 0.00  | 0.00  | 0  |
| 13  | Net Profit (+)/Loss(-) for the period (11-12)  | 35.91                           | 5.03   | 107.63  | 15.72   | 24.39  |
| 14  | Paid Up equity shares capital (Face Value)   | 581.8                           | 581.8  | 581.80  | 581.80  | 581.8  |
| 15  | Reserve excluding Revaluation reserve as per balance sheet of previous accounting year | 865.94                          | 176.32   | 865.94  | 530.00  | 705.3  |
| 16  | Earnings per share (EPS)   |                                 |  |   |   |  |
|   | (a) Basic & Diluted EPS before Extraordinary items(not annualised)                     | 0.62                            | 0.09   | 1.85  | 0.27  | 0.42   |
|   | (b) Basic & Diluted EPS after Extraordinary items(not annualised)                      | 0.62                            | 0.09   | 1.85  | 0.27  | 0.42   |
| 17  | Public Shareholding  |                                 |  |   |   |  |
|   | -Number of shares (in lacs)  | 35.87                           | 35.87  | 35.87   | 35.87   | 35.87  |
|   | -Percentage of shareholding  | 61.661                          | 61.661   | 61.661  | 61.661  | 61.661   |

Notes to Statement :

- 1 The above results have been approved by the Board of Directors of the company at their meeting held on 29.01.2013
- 2 Basis & Diluted EPS has been calculated as per AS - 20 issued by ICAI.
- 3 Depreciation represents figure for current quarter only on prorata basis and is charged on straight line method at the rates specified in schedule XIV of the Companies Act, 1956
- 4 No Investor complaint has been received by the company during the quarter.

Date: 29.01.2013  
Place: New Delhi

For & On Behalf of Board of Directors  
SD/-  
(Deepak Gupta)  
Managing Director